



47th ANNUAL MEETING

CALTCM
California Association of Long Term Care Medicine

CALTCM Summit for Excellence

October 7 - 9, 2021

The CALTCM Annual Meeting curriculum is designed to engage and benefit all members of the interdisciplinary team and administrative leadership.

Earn up to 15.75 hours of continuing education credits, see online accreditation statement for complete details.



A LIVE Virtual Event - All presentations will be recorded and available to registered attendees for post-course access at no additional charge. All times are noted in Pacific time zone.

CALTCM Summit for Excellence:

PROGRAM INTRODUCTION

The CALTCM Summit for Excellence has been designed to engage and benefit direct care practitioners - all members of the interdisciplinary team and administrative leadership in post acute and long term care (PALTC). This event will help you stay current on best practices to be the driver of quality, patient safety and person-centered care. This years event was developed to include multiple learning modalities to increase learner engagement, networking, and enforce practice change. Exciting and interactive breakout sessions will be included throughout this event. The curriculum was designed with the entire interdisciplinary team in mind.

***CREDIT HOURS:** Earn up to 15.75 credits hours when you attend all events; CME, CMD, BRN, NHAP and ABIM MOC credits available.*

***INSPIRATION:** Hear from thought leaders in the PALTC community throughout the 2021 CALTCM Summit for Excellence.*

TARGET AUDIENCE

Physicians, advanced practice nurses, gero-psychiatrists, pharmacists, licensed nurses, administrators, and other members of the interdisciplinary team who care for patients and residents in PA/LTC.

LEARNING OBJECTIVES

By participating in the annual meeting, participants will have the ability to:

1. Characterize elder abuse and recognize practices to appropriately manage current and future risks;
2. Develop goals and interventions for risk management problems;
3. Create proper documentation including recommendations post investigation.
4. Identify the latest Federal and State Policy and Regulatory updates and issues facing post acute and long term care.
5. Develop a toolkit in your facility with tools for practitioners on how to facilitate difficult discussion.
6. Summarize emerging threats of infectious diseases.
7. Identify Advance Care Planning, POLST, End-of-Life Issues in PALTC.

THURSDAY, OCTOBER 7
PROGRAM AGENDA (PACIFIC TIME ZONE)

- 8:00 AM Morning Run (45 Minutes)
- 8:00 AM Morning Yoga: Rise and Shine (45 Minutes)
- 11:45 AM Product Theater (No CME) (45 Minutes)
- 12:30 PM Registration & Exhibits Open (Networking Opportunity)
- 1:00 PM Welcome & Introductions:
2021 CALTCM Summit for Excellence
- 1:15 PM Keynote Address: Clinical Response and Evaluation of Abuse
Allegations and the Role of the Primary Care Team
Speaker: Laura Mosqueda, MD
- 2:00 PM Presentation of the CALTCM Lifetime Achievement Award
Dan Osterwei, MD, FACP, CMD
- 2:20 PM Break (5 Minutes)
- 2:25 PM Policy & Regulatory Update: A Panel Session
Moderator: David Quackenbush
Panel: Alex Bardakh, MPP
- 3:00 PM Wellness Activity: Meditation (30 Minutes) (NO-CME)
Speaker: Mark Levine, MD
- 3:30 PM Break (5 Minutes)
- 3:35 PM Thieve's Market
Speaker: David R. Scrase, MD, MHSA, MACP
and Alexander D. Schafir, MD, FACP
- 5:05 PM Break (10 Minutes)
- 5:15 PM Welcome & Introductions to the 2021
CALTCM Summit for Excellence
- 5:20 PM Understanding Elder Abuse & Nursing Home Litigation
Speaker: William C. Wilson, Esq.
- 5:45 PM COVID-19 Medicolegal Issues
Speaker: Ryan G. Canavan, Esq. and Kim Cruz, Esq.
- 6:00 PM Case Discussion: Infection Control
Speakers: Bill Artigliere, Esq. and Dawn Phleger, Esq.
- 6:45 PM Medicolegal Collaborative Q&A Session
Moderator: Karl Steinberg, MD, CMD, HMDC
Panel: Bill Artigliere, Esq.; Ryan G. Canavan, Esq.
Kim Cruz, Esq.; Dawn Phleger, Esq.; and William Wilson, Esq.
- 7:00 PM Pearls: Collaborative Medicolegal Summit
- 7:05 PM Networking: Virtual Happy Hour
- 7:30 PM Adjourn

FRIDAY, OCTOBER 8
PROGRAM AGENDA (PACIFIC TIME ZONE)

- 6:30 AM Morning Run (45 Minutes)
- 6:30 AM Morning Yoga: Rise and Shine (45 Minutes)
- 7:30 AM Exhibits Open
- 8:00 AM Welcome to Day 2 of the CALTCM Summit for Excellence
- 8:10 AM Keynote Event: Albert Mensah, Author
- 9:00 AM Break (5 Minutes)
- 9:05 AM Diversity: Navigating Race and Microaggression in Nursing Homes (Interactive Session)
Speaker: Diane Sanders-Cepeda, DO, CMD
- 10:35 AM Break (10 Minutes)
- 10:45 AM Communication: Creating Successful Conversations with Family Members (Interactive Session)
Speaker: Rebecca Ferrini, MD, MPH, CMD
- 11:45 AM Wellness Activity: Meditation (30 Minutes) (NO-CME)
Speaker: Mark Levine, MD
- 12:15 PM Product Theater (No CME) (45 Minutes)
- 1:00 PM Exhibits / Virtual Game Session (No-CME) (30 Minutes)
- 1:30 PM Presentation of CALTCM Awards:
Humanitarian Award: Susan Yeranyan, RN
Excellence in Care & Innovation; Chaim Raskin
- 2:00 PM Hot Topics in Infection Control: COVID and Beyond
Speaker: Dolly Greene, RN, BSN, CIC
- 2:30 PM What's Happening in PALTC: CALTCM Update
Speakers: Albert Lam, MD and David Quackenbush
- 3:15 PM Networking with CALTCM Committee's (30 Minutes)
- 3:45 PM Product Theater (No CME) (45 Minutes)
Educational Poster Session: Sponsored by Industry (No CME)
- 4:30 PM Brain Break: Ask the Experts (No CME) (30 Minutes)
- 5:00 PM Poster Session and Reception (Networking Opportunity)
- 6:00 PM Networking: Virtual Happy Hour
- 7:00 PM Adjourn

SATURDAY, OCTOBER 9
PROGRAM AGENDA (PACIFIC TIME ZONE)

- 6:30 AM Morning Run (45 Minutes)
- 6:30 AM Morning Yoga: Rise and Shine (45 Minutes)
- 7:15 AM Coffee Break: A Networking Event
- 7:30 AM Welcome to Day 3 of the CALTCM Summit for Excellence
- 7:45 AM Presentation of 2021 CALTCM Leadership Award
Award Recipient: Noah Marco, MD
- 8:00 AM New Drugs for the Elderly
Speaker: Andrew Lowe, Pharm.D., APh, FCSHP
- 8:25 AM Advance Care Planning, POLST, End-of-Life Issues in PALTC
Speaker: Karl Steinberg, MD, CMD, HMDC
- 9:10 AM Break (15 minutes)
- 9:25 AM Wellness Activity: Meditation (30 Minutes) (NO-CME)
Speaker: Mark Levine, MD
- 9:55 AM Presentation of 2021 CALTCM Research Award
Award Recipient: Debra Saliba, MD, MPH, AGSF
- 10:15 AM Neurologic vs Psychiatric Diagnosis in Dementia
Speaker: Steven Posar, MD
- 11:15 AM Oral Health and Nutrition
Speaker: Thomas Olinger, DDS
- 11:40 AM Summit Analysis & Application: An Interactive Session
(Required for ABIM MOC credit.)
Moderator: Alfredo Czerwinski, MD
- 12:15 PM Closing Comments
- 12:30 PM Adjourn

**LEAD.
INNOVATE.
INSPIRE.**

2021 CALTCM Summit for Excellence
October 7-9, 2021



2021 CALTCM Awardees



Dan Osterweil,
MD, FACP,
Msc Ed., CMD

Debra Saliba,
MD, MPH, AGSF

Noah Marco, MD

Susan Yeranyan, RN

Chaim Raskin

PROGRAM FACULTY

Our faculty is composed of a distinguished group of physicians, nurses, nurse practitioners, pharmacists, academicians, and other experts who will present topics highlighting new evidence-based care as well as care processes and procedures aimed at enhancing safe patient care practices in the long term care setting.

William Artigliere, Esq.

Partner, Garcia & Artigliere, specializing in elder abuse and nursing home neglect. Graduate of US Military Academy at West Point. Recognized as a Southern California Super Lawyer for his work in elder law.

Alex Bardakh, MPP, PLC

Director of Public Policy & Advocacy for AMDA – The Society for Post Acute and Long Term Care Medicine. Extensive experience in health policy with a focus on areas such as payment models and quality of care initiatives.

Ryan Canavan, Esq.

Associate, Wilson Getty, LLP. His practice focuses on the defense of Skilled Nursing Facilities against claims of elder neglect, wrongful death, professional negligence, and violations of patient's rights.

Kim Cruz, Esq.

Wilson Getty, LLP.

Alfredo Czerwinski, MD

Chief Medical Officer, Lawson & Associates, a consulting group that helps clinical and non-clinical leaders thrive in uncertain environments, move with agility and decisiveness, and better leverage an organization's culture to drive superior performance.

Rebecca Ferrini, MD, MPH, CMD

Medical Director, Edgemoor. Recipient of the 2009 AMDA Medical Director of the Year Award and the 2019 CALTCM Leadership Award.

Dolly Greene, RN, BSN, CIC

Co-owner of Infection Prevention & Control Resources providing intense training classes for nurses in long-term care facilities throughout California. She has worked in the field of infection control for over 27 years and has been involved in long term care for over 30 years.

Albert Lam, MD

CALTCM President and Chair, Department of Geriatrics at Palo Alto Foundation Medical Group with an appointment at the Palo Alto Medical Foundation Research Institute.

Mark Levine, MD

Board certified psychiatrist; Mind to Mindful, a non-profit clinical & teaching organization.

Andrew Lowe, Pharm. D., APH, FCSHP

Regional Vice President for Clinical Services at Comprehensive Pharmacy Services, and Clinical Director and Pharmacy Practice Residency Program Director at Arrowhead Regional Medical Center in Colton, Calif.

Laura Mosqueda, MD, FAAFP, AGSF

Professor of Family Medicine and Geriatrics at the Keck School of Medicine of USC. She is a widely respected authority on elder abuse, care of the elderly and underserved, and an expert on medical education curriculum design, development, and implementation.

Thomas Olinger, DDS

Chief Dental officer for San Diego County. Served in leadership roles for the San Diego County Dental Society, the California Dental Association and the American Dental Association. He served almost 5 years on the Dental Board of California and was an examiner for the Western Regional Board, which qualifies dentists to practice in California.

Dawn A. Phlegar, Esq

Partner, Wilson Getty, LLP.

Steven L. Posar, MD

CEO, Founder, Chief Medical Officer, Guid-eStar Eldercare

Alexander D. Schafir, MD, FACP

Faculty Instructor, Providence St. Vincent Internal Medicine Residency Program, and Clin. Asst. Prof. of Medicine at Oregon Health and Science University.

David Quackenbush

CALTCM, CEO

Diane Sanders-Cepeda, DO, CMD

Geriatrician and Certified Medical Director with a focus on Geriatric Medical Care, Resource Management, and Transitions of care across the Post-Acute & Long-Term Care Continuum.

David Scrase, MD, MHSA, MACP

The Secretary of the Human Services Department for New Mexico where he oversees the provision of benefits and services to over half of the New Mexico population. Currently, he oversees the medical response of the State to the COVID-19 pandemic. He is a Board Certified Internist and Geriatrician.

Karl Steinberg MD, CMD, HMDC

Geriatrician and board-certified family physician with a subspecialty certification in hospice and palliative medicine. President of AMDA: The Society for Post-Acute and Long-Term Care Medicine; CALTCM BOD member; Chief Medical Officer of Mariner Health Care and Beecan Health.

William C. Wilson, Esq.

Founding partner of Wilson Getty, LLP, he holds an "AV" rating by Martindale Hubbell. His practice is devoted to the defense of all types of healthcare providers, including physicians and post-acute providers.

ACCREDITATION STATEMENTS

CALTCM 47th Annual Meeting Accreditation Statement

Continuing Medical Education (CME)

California Association of Long Term Care Medicine is accredited by the Accreditation Council for Continuing Medical Education (ACCME) to provide continuing medical education for physicians.

California Association of Long Term Care Medicine designates this Live activity for a maximum of 15.75 AMA PRA Category 1 Credit(s)[™]. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

This course complies with Assembly Bill 1195 Continuing Education: Cultural and Linguistic Competency.



American Board of Post-Acute and Long-Term Care Medicine (ABPLM)

This CME activity has been pre-approved by the American Board of Post-Acute and Long-Term Care Medicine (ABPLM) for a total of 12.25 management hours and 3.5 clinical hours toward certification as a Certified Medical Director (CMD) in post-acute and long-term care medicine. The CMD program is administered by the ABPLM. Each physician should claim only those hours of credit actually spent on the activity.

American Board of Internal Medicine MOC Statement

Successful completion of this activity enables the participant to earn 15.75 Practice Assessment points [and patient safety, medical knowledge, MOC credit] in the American Board of Internal Medicine's (ABIM) Maintenance of Certification (MOC) program. It is the sponsor's responsibility to submit participant completion information to ABIM for the purpose of granting the MOC points.



Board of Registered Nursing (BRN)

The California Association of Long Term Care Medicine (CALTCM) is a provider approved by the California Board of Registered Nursing (Provider #CEP-16690). This activity has been approved for up to 15.75 contact hours.

Nursing Home Administrators Program (NHAP)

An application for credit has been submitted.



California Business & Professions Codes

This course meets multiple requirements of the California Business and professions Codes 2190–2196.5 for physician CME, including cultural competency and geriatric credits.

Accreditation Statement will be updated as determinations are received.

Updated 09/23/2021.

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REGISTRATION

OPTION 1 (RECOMMENDED):

For expedited processing and immediate confirmation, visit our convenient and secure website at www.caltcm.org to register for the Annual Meeting today - direct link: <https://caltcm.memberclicks.net/2021annualmeeting#/> Renew your membership or become a new member and instantly save on registration fees.

OPTION 2: Mail completed registration form to the CALTCM Executive Office at the following address: PO Box 800371, Santa Clarita, CA 91380. Make checks payable to CALTCM.

OPTION 3: Fax completed registration form to (855) 793-2226 or call (888) 332-3299 Option 1 to register by phone.

47TH ANNUAL MEETING REGISTRATION: OCTOBER 7 - 9, 2021

EXCLUSIVE MEMBER RATES

- ☐ Physician (SAVE \$200)\$295
☐ Non-Physician (SAVE \$175)\$225

NON-MEMBER RATES

- ☐ Physician\$495
☐ Non-Physician\$400

* Facilities sending three+ attendees will receive a \$25 discount per attendee. Attendees MUST register together, otherwise individual rates apply. Student rate: \$95.

Sign Me Up: I want to become a CALTCM Member today and save!

☐ YES ☐ NO

CALTCM ANNUAL MEMBERSHIP RATES

- ☐ Physician\$150
☐ Clinical Affiliate.....\$125
☐ Retired Physician / Students.....\$100
☐ Facility Rate**\$300

Subtotal
Membership Fee \$ _____
Registration Fee(s) \$ _____
TOTAL AMOUNT DUE: \$ _____

** Facility rate includes three (3) individuals: one (1) Medical Director and two (2) facility personnel. Additional members may be added at \$75 each. Each individual must complete a separate membership form.

Name (First, Middle Initial, Last)

Degree(s)

Organization/Affiliation

Address

City

State

ZIP Code

Daytime Phone Number

FAX Number

E-Mail Address (Required)

VISA/Mastercard/Discover/American Express

Expiration Date (MM/YY) / CVC

Name as it appears on card (Print clearly)

Authorization Signature